

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 44 held on Monday, 9<sup>th</sup> March, 2026

**CTC LEAF:** 12,422 packages of tea on offer met with a strong demand.

**BROKENS/FANNINGS:** A few clean liquoring varieties met with a strong demand and sold at around last levels in line with quality. The remainder also sold well and were firm to slightly dearer. BLF teas again sold well at around last levels.

**DUST:** 2,990 packages of tea on offer met with a fair demand. Good liquoring teas met with fair demand and sold around last levels. Mediums were an easier market by Tk. 5/- to Tk.8/- than last levels. Plain and BLFs were in less

demand and had some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** A strong demand continued for select lines of well made good liquoring varieties which were strongly competed for by mainly the Blenders. Loose tea buyers lent some support

Good liquoring Dusts sold well.

Our Catalogue: (Sale 44) Avg : Tk 252.11, Sold 80.09% , (Sale 43) Avg : Tk 262.19 , Sold 85.22%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	270-285	275-285	Best	270-285	275-285	PD	245-278	245-312
Good	260-265	260-265	Good	260-265	260-265	RD	245-270	245-318
Medium	250-255	252-258	Medium	253-258	255-260	D	245-279	245-337
Plain	245-248	245-250	Plain	245-248	245-250	CD	245-276	245-347
BLF	240-260	225-260	BLF	240-260	255-260	BLF	245-253	225-242

Exchange Rates 9<sup>th</sup> March, 2026 Sterling Pound 162.4144 Dollar: Tk. 121.6000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ghazipore	GBOP/BOP	20 /10	285/-	Ispahani/TK
Fannings	Ghazipore	OF	30	285/-	Ispahani/TK
Clonal Brokens	Neptune	GBOP	20	285/-	Atiq/GT
Clonal Fannings	Neptune	PF	30	285/-	AKT/Ajanta
PD/RD	Ghazipore	PD	10	315/-	Ispahani
Clonal PD/RD	Neptune	PD	10	300/-	Ispahani
D	Ghazipore	D	20	310/-	Ispahani/Shawon
Clonal D	* Supreme	D	10	253/-	AKT
CD	Mirzapore	CD	30	293/-	Ispahani/Shawon
Clonal CD	Zareen	CD	70	295/-	Ispahani/Al-Amin
Green Tea	* Rema	Green Tea	2	1500/-	Sohel

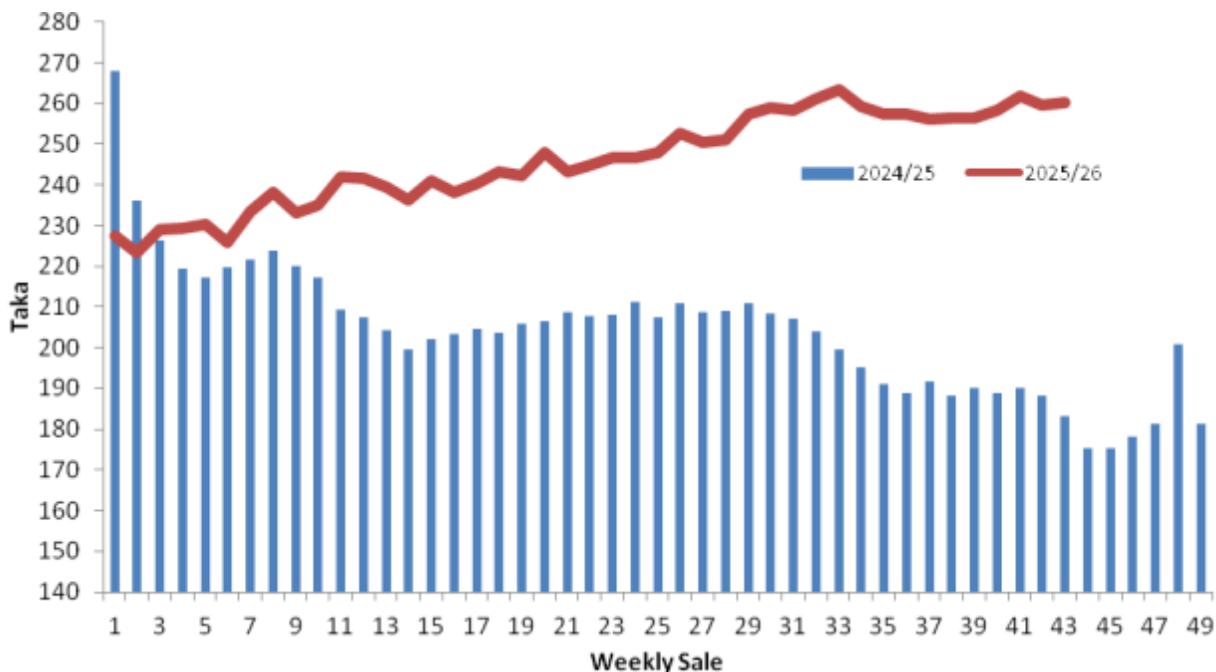
\* Above price(s) realised in our catalogue

### Offerings

	This Sale (Sale 44)				Next Sale (Sale 45)			
	Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	12,422	619,857	50,538	2,521,846	11,794	588,520	46,551	2,322,894
Dust	2,990	149,201	4,721	235,577	2,774	138,422	5,819	290,368
Total	15,412	769,058	55,259	2,757,423	14,568	726,943	52,370	2,613,262

### Chittagong Auction Average - Sale 43

(Season 2025/26): Tk 260.28 & (Season 2024/25): Tk 183.29 (Season 2023/24) :Tk 133.06



**Chittagong Auction Statistics - Sale: 43**

Updated on: 9th March 2026

**Quantities of Teas Sold & Average Prices Realised**

Category	For the Sale						Up-to-Date Sale					
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	973,302.8	178.48	629,012.9	259.58	62,317,769.4	77.5%	202.54	66,978,054.8	79.45%	245.73	4,660,285.4	43.19
CTC DUST	213,002.3	205.67	148,414.1	265.92	16,495,939.6	22.5%	219.82	17,410,378.7	20.28%	257.52	914,439.1	37.70
Sub-Total	1,186,305.1	183.36	777,427.0	260.79	78,813,709.0	99.9%	206.15	84,388,433.5	99.73%	248.16	5,574,724.5	42.01
Orthodox	-	-	-	-	406.1	0.0%	1,088.50	42.7	0.00%	556.21	-363.4	-532.29
Total	1,186,305.1	183.36	777,427.0	260.79	78,814,115.2	99.9%	206.16	84,388,476.2	99.73%	248.16	5,574,361.0	42.00
Green Tea	-	-	-	-	13,077.9	0.0%	661.44	27,035.6	0.00%	648.28	13,957.7	-13.16
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	2.0	0.0%	2,703.00	-	0.00%	-	-2.0	-2,703.00
Total	1,186,305.1	183.36	777,427.0	260.79	78,827,244.2	99.9%	206.23	84,415,511.8	99.74%	248.29	5,588,267.6	42.06
Other (s)	1,991.6	140.00	20,116.7	240.43	78,949.1	0.1%	126.52	1,562,823.1	0.26%	164.91	1,483,874.0	38.39
G.Total	1,188,296.7	183.29	797,543.7	260.28	79,566,193.3	100.0%	205.49	85,978,334.9	100%	246.78	6,412,141.6	41.29

**Buyer Purchase Analysis**

Buyer	For the Sale						Up-to-Date Sale					
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	43,574.0	160.00	-	-	64,054.0	0.02%	178.59	171,984.9	0.27%	125.47	107,930.9	-53.12
Internal	1,144,722.7	184.18	797,543.7	260.28	79,502,139.3	99.98%	205.52	85,806,350.0	99.73%	247.02	6,304,210.7	41.50
Grand Total	1,188,296.7	183.29	797,543.7	260.28	79,566,193.3	100%	205.49	85,978,334.9	100%	246.78	6,412,141.6	41.29

**Crop of Major Tea Producing & Exporting Countries**

Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	December	7.79	6.37	9.26	2.9	102.91	93.04	94.91	1.87
North India	December	66.3	11.1	61.38	50.3	1157.00	1057.98	1136.2	78.20
South India	December	18.1	18.3	18.02	-0.3	236.7	226.8	233.8	7.00
All India	December	84.4	29.4	79.4	50.0	1393.7	1284.8	1370.0	85.20
Sri Lanka	December	19.8	21.7	21.37	-0.3	256.04	262.15	264.12	1.97
Kenya	September	48.30	42.41	42.51	0.1	412.2	445.17	401.68	-43.49

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

**OTHER MARKETS**

**COONOOR SALE 10- 6<sup>TH</sup> MARCH, 2026**

DEMAND: - Reduced demand. MARKET: -The total CTC leaf teas sold this week was 67.49 (465548.3kgs) of the total offering of 689845.1Kgs. BEST & GOOD: - Modest volume of larger Broken were on offer with prices selling at irregular and easier levels. Broken & Fanning grade continues to meet with demand in line with quality and prices were irregular around last levels following competition. Regional packers along with local buyers were active. BETTER MEDIUM & MEDIUM: - Overall prices declined by Rs 2 to 4 with Larger & medium Broken facing some withdrawal especially with progress of the sale. Fanning sold fully firm. Marginally improved buying was witnessed from one of the major blenders but selectively, Upcountry and Western India packer continued to be fairly active. The CIS & Middle East exporters reduced their offtake considerably and also were very price sensitive. Iraqi & Russian exporters were silent. Exporters to China operated on the Fanning grade actively. PLAINERS: - Larger Broken grades faced withdrawals. Remainders were easier by Rs 1 to 2. Exporters remained subdued on the larger broken whilst they operated selectively on the other Broken and Fanning grade were active on the larger and select medium Broken along with the western India packer. Major blenders continued to be very selective. BUYING PATTERN: - The major blenders along with the Western India packer absorbed 47.46% of the total CTC leaf sold.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	170-217	NQ	115-122	108-114	NQ
Medium Brokens	208-289	135-136	123-133	115-122	113-114
Smaller Brokens	205-289	184-188	125-156	118-123	114-117
Fannings	234-272	174-201	134-159	119-133	114-118

**MOMBASA SALE 09- 2<sup>ND</sup> & 3<sup>RD</sup> MARCH, 2026**

Good general demand prevailed for the 156,993 packages (10,545,247.00 kilos) on offer; 22.20% was unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	260 – 470	295 – 351	303 – 342	292 – 368
Good	245 – 296	272 – 321	290 – 322	275 – 311
Good Medium	225 – 298	272 – 299	245 – 305	250 – 300
Medium (KTDA)	173 – 211	245 – 284	204 – 248	180 – 260
Medium (Plantations)	168 – 192	200 – 254	194 – 218	170 – 192
Lower Medium	144 – 174	150 – 222	140 – 186	143 – 164
Plainer	096– 153	100 – 155	102 – 140	105 – 135